



INDIVIDUAL HISTORY

Client Name: _____

Today's Date: ____ / ____ / ____

REASONS FOR COUNSELING:

Presenting Problems:

When It Started:

How Often:

- | | | |
|----------|-------|-------|
| 1) _____ | _____ | _____ |
| 2) _____ | _____ | _____ |
| 3) _____ | _____ | _____ |

Symptoms Checklist: Rate intensity of symptoms experienced in last week to previous 3 months.

0= NONE: not present

1=MILD: impacts quality of life but doesn't affect daily functioning

2=MODERATE: significant impact on quality of life and/or daily functioning

3=SEVERE: debilitating impact across all areas of life

- | | | |
|--------------------------------|---------------------------------|------------------------------------|
| ___ anxiety | ___ irritability | ___ poor body image |
| ___ hopelessness | ___ inattentiveness | ___ panic attacks |
| ___ change in sleep | ___ bingeing/purging | ___ restlessness/hyperactivity |
| ___ outbursts of anger | ___ excessive spending | ___ depressed mood |
| ___ social isolation | ___ weight gain/loss | ___ losing track of time |
| ___ guilt | ___ persistent worry | ___ poor concentration |
| ___ worthlessness | ___ mood swings | ___ fatigue/low energy |
| ___ self-harm behaviors | ___ nausea, diarrhea, etc. | ___ decrease in grooming |
| ___ suicidal thoughts | ___ obsessions/compulsions | ___ oppositional behaviors |
| ___ thoughts of hurting others | ___ delusions or hallucinations | ___ loss of interest in activities |

Goals For Counseling:

- | |
|----------|
| 1) _____ |
| 2) _____ |
| 3) _____ |



MENTAL HEALTH HISTORY:

Personal Psychiatric History: Indicate previous counseling (Outpatient, Inpatient, Rehabilitation Facility)

1) Person/Facility Name: _____ Dates Seen: _____

Reason for Counseling: _____ Outpatient Inpatient Rehab Facility

2) Person/Facility Name: _____ Dates Seen: _____

Reason for Counseling: _____ Outpatient Inpatient Rehab Facility

3) Person/Facility Name: _____ Dates Seen: _____

Reason for Counseling: _____ Outpatient Inpatient Rehab Facility

Previous Diagnoses: _____
Dates & Method of Suicide Attempts: _____
Dates & Type of Self-Harm: _____
Dates & Type of Violent Behaviors: _____
Past Abuse/Trauma (Events/Dates/Persons Involved): _____

Family Psychiatric History: Please indicate immediate family member's name, relation to you, and reason for counseling, psychiatric hospitalization, and/or rehab facility.

MEDICAL HISTORY

Current Medications: Please list name, dosage, purpose, prescriber, date of next appt.

Medical Conditions/Injuries: _____

Any developmental issues as a child: _____

Substance Abuse/Addictions: List start date, end date(if applicable), amount, frequency of use.
(Include alcohol, cigarettes, vaping, illicit drugs, gambling, excessive media(phone/tv/internet), adult material, etc.)



RELATIONAL HISTORY

Family History:

Describe Family of Origin. This includes parents, step-parents, siblings, and persons that lived with you. Write their name, relation to you, current age, & quality of relationship (examples: positive, conflictual, distant).

Any significant events in childhood?: _____

Family Substance Abuse/Addictions: List who, start date, end date, amount, frequency of use, impact on you.

Social History:

Current Living Arrangements: Write name, relation to you, age.

List any children not living with you & frequency seen. _____

Who provides you with emotional support? _____

Current romantic relationship (include status, length, if sexually active, & level of satisfaction with it):

Previous romantic relationships (include dates, length, reason for end of relationship(s)): _____

CULTURAL HISTORY

Describe your ethnicity? _____ Your sexuality? _____

What are your spiritual beliefs? _____

How would you like those beliefs incorporated in sessions? _____

Current activities you participate in? _____

Any significant events in adulthood? _____

Legal History: (include dates/length of any arrests, DUI, incarcerations, etc.) _____



***** FILL OUT PAGE 4 IF CLIENT IS A MINOR, OR PAGE 5 FOR RELATIONSHIP COUNSELING. *****

CHILD/ADOLESCENT SECTION:

Three things you enjoy about school: _____

Three things that irritate you about school: _____

What do you hope to do for a career? _____

Who do you consider your closest friend? Why? _____

Would you consider yourself more of a leader or more of a follower? _____

Have you ever been bullied? By whom? How? _____

Have you ever bullied someone? How? _____

What is FUN? List things you most enjoy doing with free time. _____

How well do you sleep? _____ How long do you sleep on average? _____

Describe any nightmares or recurring dreams: _____

Any fears or worries? _____

Any thoughts or behaviors you repeat over & over again? _____

Emotional Relationships: Describe & Rate on a scale of 1 to 10 (10 is high).

How close are you with your Mother? _____ Father? _____

If applicable, how close are you with Step-Parents? _____

How close are you with your siblings? Describe & Rate: _____

Describe other close relationships: _____

Who are you closest to and why? _____

Best thing that has happened in your life? _____

Worst thing that has happened in your life? _____

If you could change anything, what would it be? _____



Relationship Counseling Section:

Wedding Date (if applicable) ___ / ___ / ___

Dating Narrative: How did you two get together? How well were you and your partner received by the other person's family? _____

Family of Origin Narrative: What was your parents' marriage like? How did they communicate feelings & resolve conflict? Who/How did they discipline the kids? Anything missed from parents that you needed?

Relationship Narrative: When was the relationship good? Why? When did it begin to change? Why?

What is your communication like (stating needs, listening, disagreeing, expressing anger, apologizing)?

Sex: Who initiates, how do you discuss needs/desires, any past or present abuse, any other issues?

Money: Who handles it? How? How was this decided? Rate 1-10 (10 is high) each's handling of money.

Spirituality: In what ways are you and your partner similar or different in your spiritual beliefs?

Parenting Narrative: Parenting styles? In what ways is parenting an issue in your relationship?

Major Emotional Events? (ex. miscarriages, abortions, accidents, illnesses, deaths) What has been the effect on you & the relationship? _____